

Hearing Date: September 6, 2023 at 2:00 p.m.(Prevailing Eastern Time)
Objection Deadline: August 30, 2023 at 4:00 p.m. (Prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**REVISED NOTICE OF GENESIS DEBTORS’ MOTION PURSUANT
TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019(A) FOR
ENTRY OF AN ORDER APPROVING SETTLEMENT AGREEMENT**

PLEASE TAKE NOTICE THAT a hearing on the *Genesis Debtors’ Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019(a) for Entry of an Order Approving Settlement Agreement* (ECF No. 603) (the “Motion”) will be held via Zoom before the Honorable Judge Sean H. Lane, United States Bankruptcy Judge in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10601 on **September 6, 2023 at 2:00 p.m. (Eastern Time)** (the “Hearing Date”).

PLEASE TAKE FURTHER NOTICE that any responses or objections, if any, to the Motion or the relief requested therein shall be made in writing and (a) filed with the Bankruptcy Court no later than **August 30, 2023 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”) and (b) served as required by the *Order Implementing Certain Notice and Case Management Procedures*, ECF No. 44 (the “Case Management Order”). The Debtors shall have

¹ The Debtors in the above-captioned cases, along with the last four digits of each Debtor’s tax identification number as applicable, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of the above-captioned cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

until September 5, 2023 at 12:00 p.m. (Eastern Time) (the “Reply Deadline”) to file their reply, if any.²

PLEASE TAKE FURTHER NOTICE that if no written objections are timely filed and served with respect to the Motion, the Debtors may, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form annexed as Exhibit A to the Motion, which order the Bankruptcy Court may enter without further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that copies of the Motion can be viewed and/or obtained by: (i) accessing the Court’s website at www.nysb.uscourts.gov (PACER password required) or (ii) from the Debtors’ proposed notice and claims agent, Kroll Restructuring Administration LLC, which maintains a website at <https://restructuring.ra.kroll.com/genesis> or by calling +1 888 524 2017.

PLEASE TAKE FURTHER NOTICE that the Hearing may affect your rights. Please read the Motion carefully and, if you have one available, discuss it with your attorney. (If you do not have an attorney, you should consider consulting with one.)

PLEASE TAKE FURTHER NOTICE that if you oppose the relief requested in the Motion, or if you want the Court to hear your position on the Motion, then you or your attorney must attend the Hearing. If you or your attorney do not follow the foregoing steps, the Court may decide that you do not oppose the relief requested in the Motion and may enter orders granting the relief requested by the Debtors.

Dated: August 17, 2023
New York, New York

/s/ Jane VanLare
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*Counsel for the Debtors
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² The Objection Deadline was previously noticed for August 28, 2023 at 4:00 p.m. (Eastern Time), and the Reply Deadline was noticed for September 1, 2023 at 11:59 p.m. (Eastern Time). See *Notice of Genesis Debtors’ Motion Pursuant to Rule of Bankruptcy Procedure 9019(a) for Entry of an Order Approving Settlement Agreement* (ECF No. 603), at 2.